

# Yemen Joint Market Monitoring Initiative

June 2019



**WASH Cluster**  
Water Sanitation Hygiene

**CMWG**

Intersector Cash  
and Market  
Working Group

**REACH**

Informing  
more effective  
humanitarian action

## INTRODUCTION

The Yemen Joint Market Monitoring Initiative (JMMI) was launched by REACH in collaboration with the Water, Sanitation, and Hygiene (WASH) Cluster and the Cash and Market Working Group (CMWG) to support humanitarian actors with the harmonization of price monitoring among all cash actors in Yemen.

The JMMI incorporates information on market systems including price levels and supply chains. The basket of goods to be assessed comprises eight non-food items (NFIs), including fuel, water and hygiene products, reflecting the programmatic areas of the WASH Cluster. The JMMI tracks all components of the WASH Survival Minimum Expenditure Basket (SMEB), since September 2018.

## METHODOLOGY

Data was collected through interviews with vendor Key Informants (KIs), selected by partner organisations from markets of various sizes in both urban and rural areas.

The data collected has also been analysed in comparison with price quotations recorded during the Multi-Agency Joint Cash Study conducted in September 2017, and the Weekly Price Monitoring Initiative (WPMI) that was conducted during the economic blockade of Yemen in November 2017.

More details are available in the Methodology section of the appendix. Findings are indicative for the assessed locations and time frame in which the data was collected.

## JMMI MONTHLY FIGURES

Data collection **16-29 June 2019**

**10** Participating partners

**39** Districts assessed

**201** Vendor KIs surveyed

## KEY FINDINGS

In June 2019, the trend of depreciation of the Yemeni Riyal (YER) against the US Dollar (USD) continued, with the YER losing 4.7% on the parallel market.

**250**  
**USD/YER**  
Official  
► **0.0%**

**560**  
**USD/YER**  
Parallel market\*  
▲ **4.7%**

**535**  
**USD/YER**  
Previous Parallel Market  
Rate May 2019

## KEY PRICE FIGURES

Treated water and bottled water increased in price, compared to water trucking which decreased. The lower price of water trucking was shown to have an impact on the overall price of the SMEB.

|                                            |                  |   |               |
|--------------------------------------------|------------------|---|---------------|
| Petrol Price (1L)                          | <b>365 YER</b>   | ► | <b>0.0%</b>   |
| Diesel Price (1L)                          | <b>400 YER</b>   | ▼ | <b>-2.2%</b>  |
| Bottled Water Price (.75L)                 | <b>130 YER</b>   | ▲ | <b>+13.0%</b> |
| Treated Water Price (10L)                  | <b>130 YER</b>   | ▲ | <b>+13.0%</b> |
| Water Trucking Price (3.15m <sup>3</sup> ) | <b>1,500 YER</b> | ▼ | <b>-21.1%</b> |

## WASH SMEB

The median cost for the WASH SMEB was calculated to be 9,599 YER, marking a decrease of 10.3% from the cost observed in May 2019.

June **9,599 YER** / May **10,710 YER** ▼ **1,111 YER -10.3%**

## SUPPLY OVERVIEW

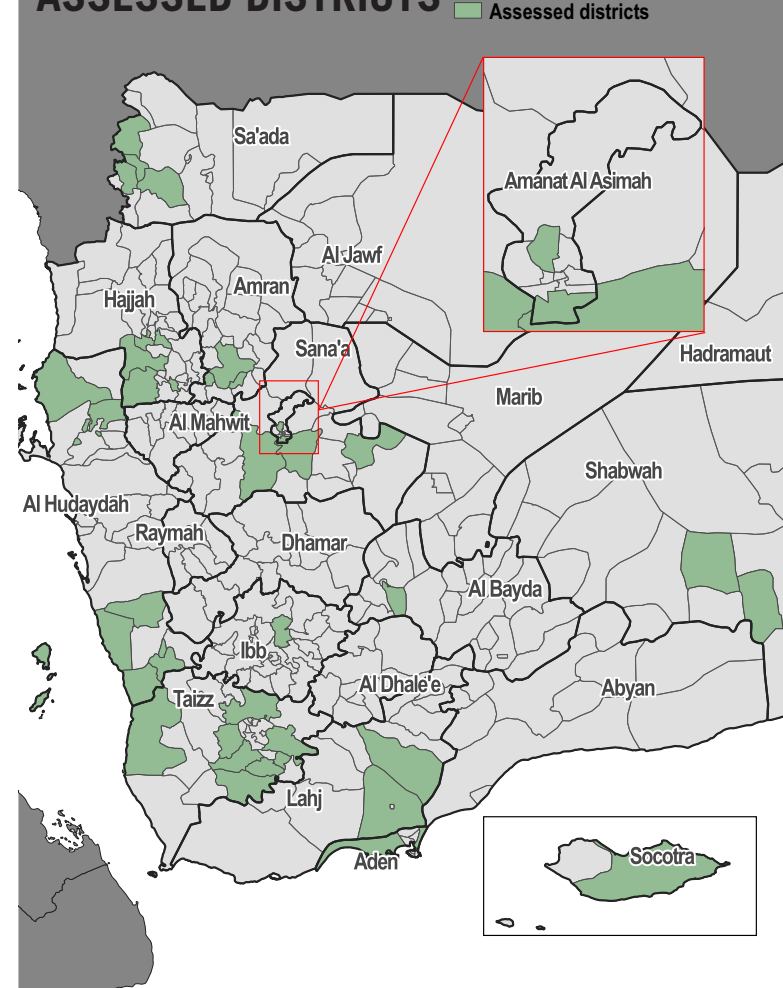
The overall prices of sanitary napkins and treated water showed the widest variance by region.

Roads were reported as the most impacted part of infrastructure when respondents were asked about damage to the market area or market facility.

Vendors were shown to be more willing to accept credit as a form of payment in June, rather than April or May 2019.

\*167 of the 201 respondents answered the exchange rate question within the parallel market.

## ASSESSED DISTRICTS



### WASH SMEB

|                  |                     |
|------------------|---------------------|
| Soap             | 1.05 kg             |
| Laundry powder   | 2 kg                |
| Sanitary napkins | 20 units            |
| Water trucking   | 3.15 m <sup>3</sup> |

### OTHER ASSESSED ITEMS

|               |            |
|---------------|------------|
| Petrol        | 1 liter    |
| Diesel        | 1 liter    |
| Treated water | 10 liter   |
| Bottled water | 0.75 liter |

## WASH SMEB COST OVERVIEW

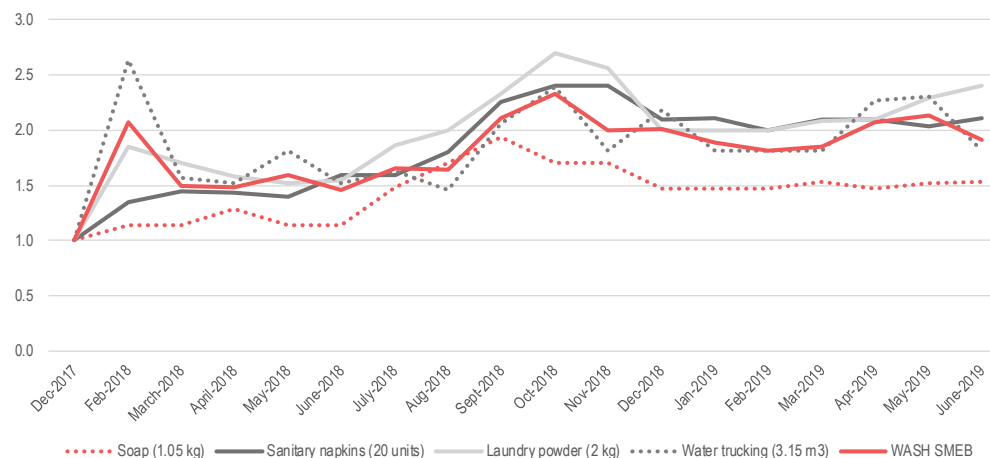
The **WASH SMEB** represents the minimum culturally adjusted group of WASH items required to support a Yemeni family of eight for a month.

The cost of the WASH SMEB can be used as a proxy for the financial burdens, relative to WASH items, a household is facing in different locations. The WASH SMEB components were defined by the CMWG in consultation with relevant sector leads.

**MEDIAN COST OF WASH SMEB  
IN JUNE**  
**9,599 YER**

## WASH SMEB PRICE INDEX

Since September 2017 (normalized, September 2017 = 1.00)



Change since  
May 2019  
▼ **1,111 YER**  
**-10.3%**

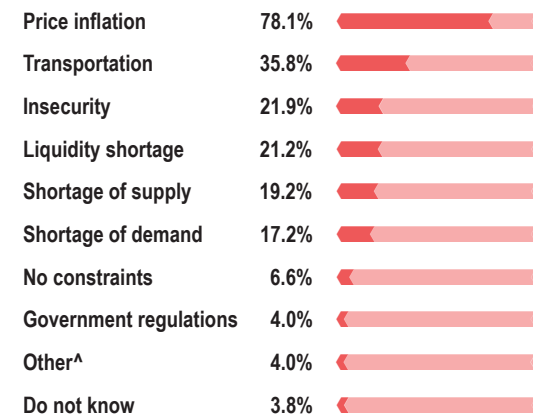
Change since  
December 2018  
▼ **486 YER**  
**-4.8%**

## MEDIAN WASH SMEB PRICES, BY GOVERNORATE: 1-Month and 6-Months (YER)

| Governorate      | Soap<br>(10.5 kg) | Laundry<br>powder (2 kg) | Sanitary<br>napkins<br>(20 units) | Water<br>trucking (3.15<br>m³) | WASH SMEB<br>June-19 | Change since<br>May-19 | Change since<br>Dec-18 |
|------------------|-------------------|--------------------------|-----------------------------------|--------------------------------|----------------------|------------------------|------------------------|
| Aden             | 1286              | 1500                     | 1000                              | 9450                           | 13,236               | 47.8%                  | -10.2%                 |
| al Bayda         | 1050              | 3000                     | 1100                              | 5040                           | 10,190               | -60.2%                 | -14.5%                 |
| al Hudaydah      | 1365              | 2200                     | 900                               | 5670                           | 10,135               | 10.1%                  | -6.8%                  |
| Amanat al Asimah | 1418              | 2300                     | 950                               | 4410                           | 9,078                | -7.0%                  | 9.6%                   |
| Amran            | 1575              | 1910                     | 1500                              | 2993                           | 7,978                | -3.5%                  | 4.4%                   |
| Hajjah           | 1575              | 2400                     | 1000                              | 9450                           | 14,425               | -2.6%                  | 54.0%                  |
| Ibb              | 1313              | 2200                     | 1200                              | 3871                           | 8,584                | -1.3%                  | -26.0%                 |
| Lahj             | 1575              | 2500                     | 1000                              | 3938                           | 9,013                | 10.5%                  | 32.6%                  |
| Sa'ada           | 1575              | 3100                     | 1350                              | 3150                           | 9,175                | -99.0%                 | -20.9%                 |
| Sana'a           | 1050              | 3000                     | 1080                              | 4725                           | 9,855                | -13.0%                 | 10.9%                  |
| Shabwah          | 1155              | 2450                     | 1056                              | 5946                           | 10,607               | -0.6%                  | N/A                    |
| Socotra          | 1575              | 2600                     | 1600                              | 2678                           | 8,453                | 3.0%                   | -4.0%                  |
| Taizz            | 1575              | 2100                     | 1050                              | 5670                           | 10,395               | -4.1%                  | -15.8%                 |

\* Enumerators were not able to collect prices for Shabwah in December.

## MOST REPORTED CONSTRAINTS FOR: WASH VENDORS\*



<sup>A</sup>Included additional check point fees, currency instability, and fuel shortages.

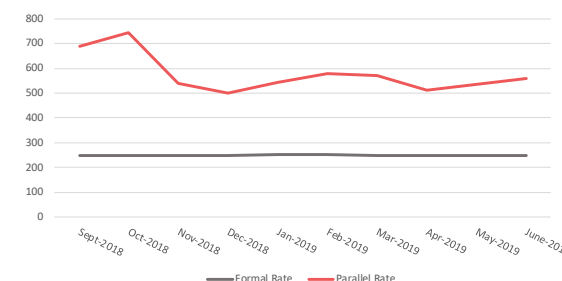
\*Values do not add up to 100% as vendor KIs were allowed to select multiple options.

## PAYMENT MODALITIES ACCEPTED: WASH VENDORS\*



\* Payment modalities can add up to more than 100%

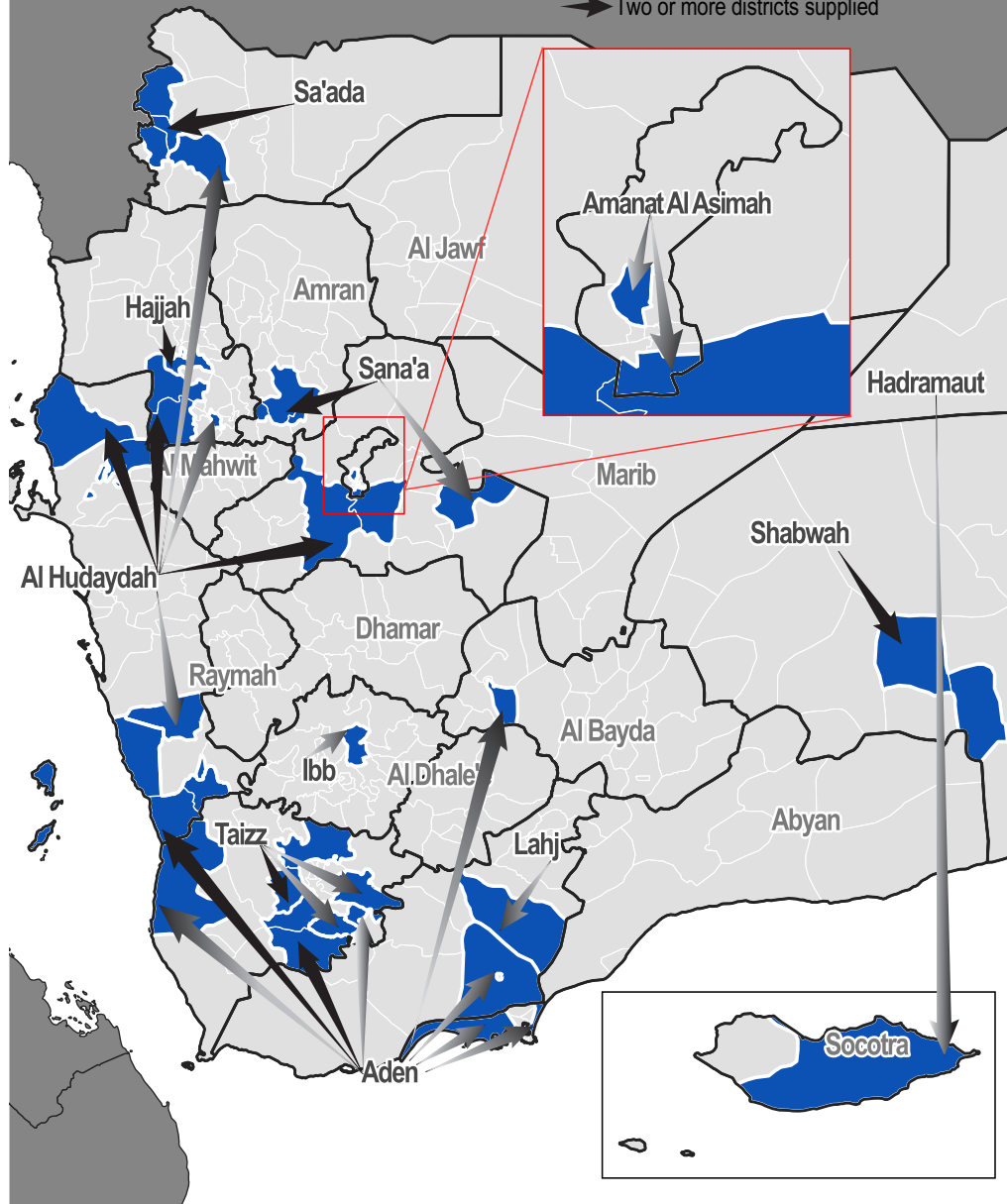
## EXCHANGE RATE INDEX



## WASH SMEB Supply Chain Overview

### Supply destination

- Districts without a main supplier
- District with a main supplier
- One district supplied
- Two or more districts supplied

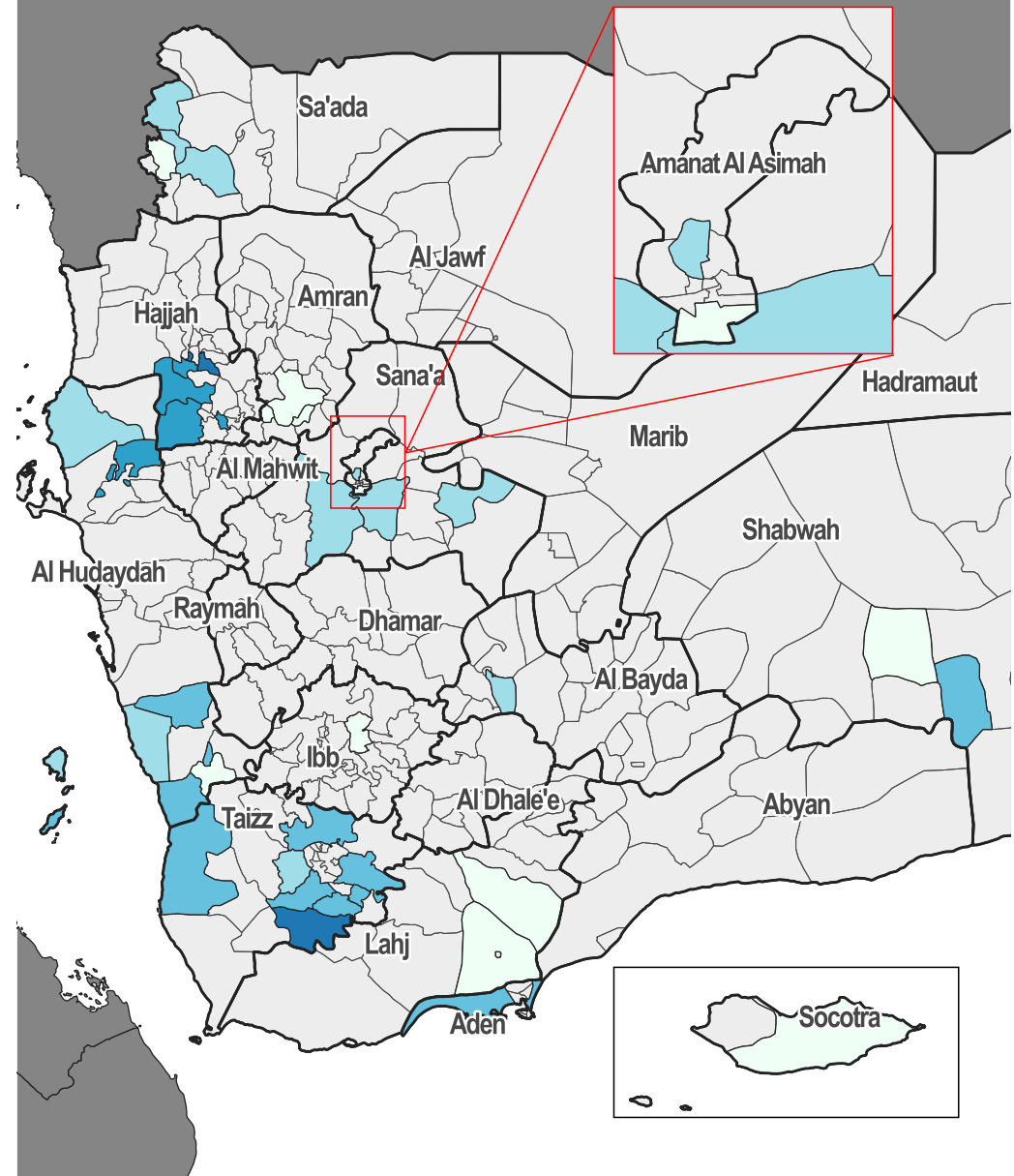


\*The map shows WASH SMEB supply chain inside the same governorate and towards other governorates. District without a main supplier are those district where vendor KIs could not identify the origin of the WASH items they sold.

## Median Cost of WASH SMEB

### Median WASH SMEB Cost in (YER)

- 6,150 - 9,000
- 9,001 - 11,000
- 11,001 - 13,500
- 13,501 - 20,000
- 20,001 - 29,350
- Not assessed



Note: Only districts with data for the complete SMEB were taken into account for this map.

# PRICE MONITORING OVERVIEW FOR YEMEN

## MEDIAN PRICE LEVELS, PER ITEM, PER MONTH (YER)\*

| Item             | September 2017 (baseline) <sup>^</sup> | November 2017 <sup>^</sup> | December 2018 | January 2019 | February 2019 | March 2019 | April 2019 | May 2019 | June 2019 | % Change (May-June) |
|------------------|----------------------------------------|----------------------------|---------------|--------------|---------------|------------|------------|----------|-----------|---------------------|
| Diesel           | 235                                    | 394                        | 448           | 410          | 375           | 430        | 430        | 409      | 400       | -2.2%               |
| Petrol           | 275                                    | 349                        | 418           | 410          | 325           | 365        | 365        | 365      | 365       | 0.0%                |
| Treated water    | NA                                     | 175 ~                      | 100           | 120          | 100           | 114        | 105        | 115      | 130       | 13.0%               |
| Bottled water    | 70                                     | 100                        | 120           | 120          | 110           | 120        | 120        | 115      | 130       | 13.0%               |
| Soap             | 88                                     | NA                         | 130           | 130          | 130           | 135        | 130        | 134      | 135       | 0.7%                |
| Sanitary napkins | 250                                    | NA                         | 518           | 528          | 500           | 525        | 525        | 510      | 528       | 3.5%                |
| Laundry powder   | 50                                     | NA                         | 100           | 100          | 100           | 105        | 105        | 115      | 120       | 4.3%                |
| Water trucking   | 825                                    | 1,700                      | 1,800         | 1,650        | 1,500         | 1,500      | 1,875      | 1,900    | 1500      | -21.1%              |

\* Price variations and the percentage change are calculated using data from markets that were assessed in both consecutive months.

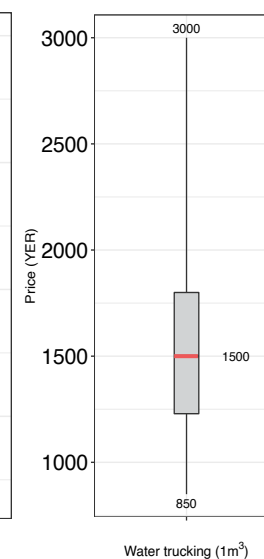
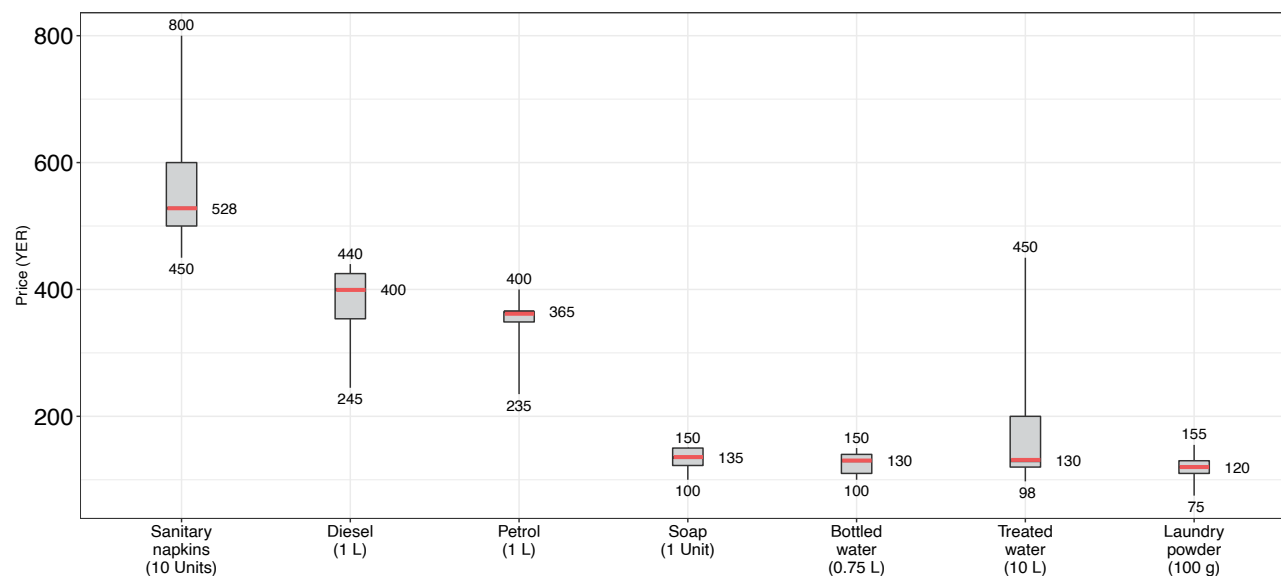
<sup>^</sup> Price levels for September 2017 are the price quotations recorded during the Multi-Agency Joint Cash Study, while prices for November 2017 were recorded during the Weekly Price Monitoring Initiative conducted by the WASH Cluster.

~ Treated water prices for September and November 2017 were for 20L, while the JMMI collects prices for 10L.

## JUNE 2019 MEDIAN PRICE PER GOVERNORATE (YER)

| Governorate      | Petrol (1L) | Diesel (1L) | Bottled water (0.75L) | Treated water (10L) | Soap (1 Unit) | Laundry powder (100g) | Sanitary napkins (10) | Water trucking (1m³) |
|------------------|-------------|-------------|-----------------------|---------------------|---------------|-----------------------|-----------------------|----------------------|
| Aden             | 325         | 350         | 150                   | 98                  | 123           | 75                    | 500                   | 3000                 |
| al Bayda         | 365         | 400         | 110                   | 120                 | 100           | 150                   | 550                   | 1600                 |
| al Hudaydah      | 398         | 420         | 150                   | 175                 | 130           | 110                   | 450                   | 1800                 |
| Amanat al Asimah | 365         | 430         | 110                   | 215                 | 135           | 115                   | 475                   | 1400                 |
| Amran            | 365         | 425         | 123                   | 450                 | 150           | 96                    | 750                   | 950                  |
| Hajjah           | 400         | 440         | 130                   | 150                 | 150           | 120                   | 500                   | 3000                 |
| Ibb              | 360         | 400         | 120                   | 200                 | 125           | 110                   | 600                   | 1229                 |
| Lahj             | 340         | 350         | 150                   | 105                 | 150           | 125                   | 500                   | 1250                 |
| Sa'ada           | 365         | 425         | 140                   | 130                 | 150           | 155                   | 675                   | 1000                 |
| Sana'a           | 365         | 410         | 100                   | 120                 | 100           | 150                   | 540                   | 1500                 |
| Shabwah          | 349         | 354         | 100                   | 200                 | 110           | 123                   | 528                   | 1888                 |
| Socotra          | 235         | 245         | 130                   | 125                 | 150           | 130                   | 800                   | 850                  |
| Taizz            | 383         | 390         | 140                   | 100                 | 150           | 105                   | 525                   | 1800                 |

## PRICE DISTRIBUTION OF KEY ITEMS ACROSS YEMEN



## PAYMENT MODALITIES ACCEPTED: FUEL VENDORS\*

|                    |      |  |
|--------------------|------|--|
| Cash               | 100% |  |
| Credit             | 7.4% |  |
| Credit/debit cards | 2.2% |  |

\* Payment modalities can add up to more than 100%

## PAYMENT MODALITIES ACCEPTED: WATER TRUCKING\*

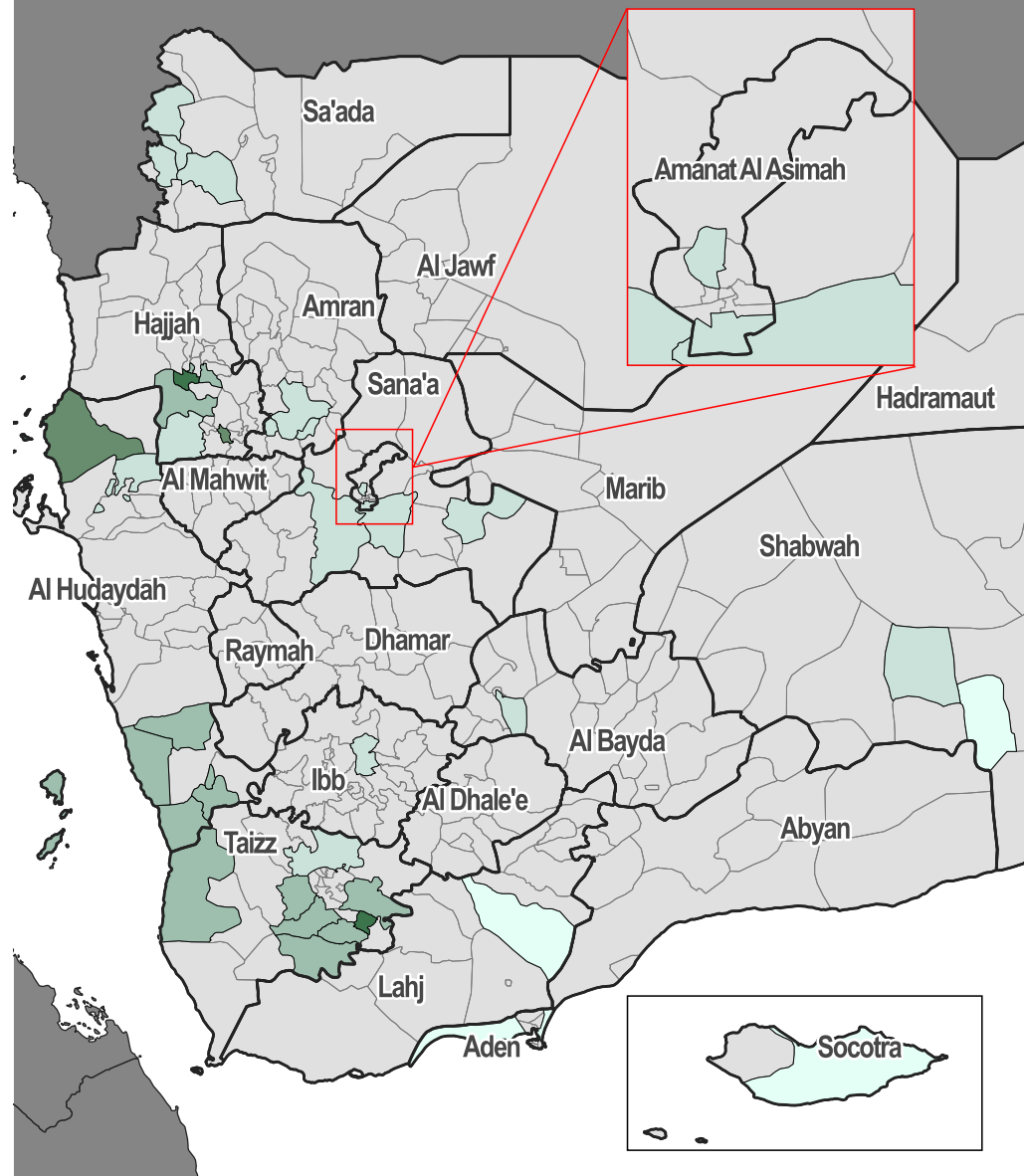
|                    |      |  |
|--------------------|------|--|
| Cash               | 100% |  |
| Credit             | 7.9% |  |
| Credit/debit cards | 1.2% |  |

\* Payment modalities can add up to more than 100%



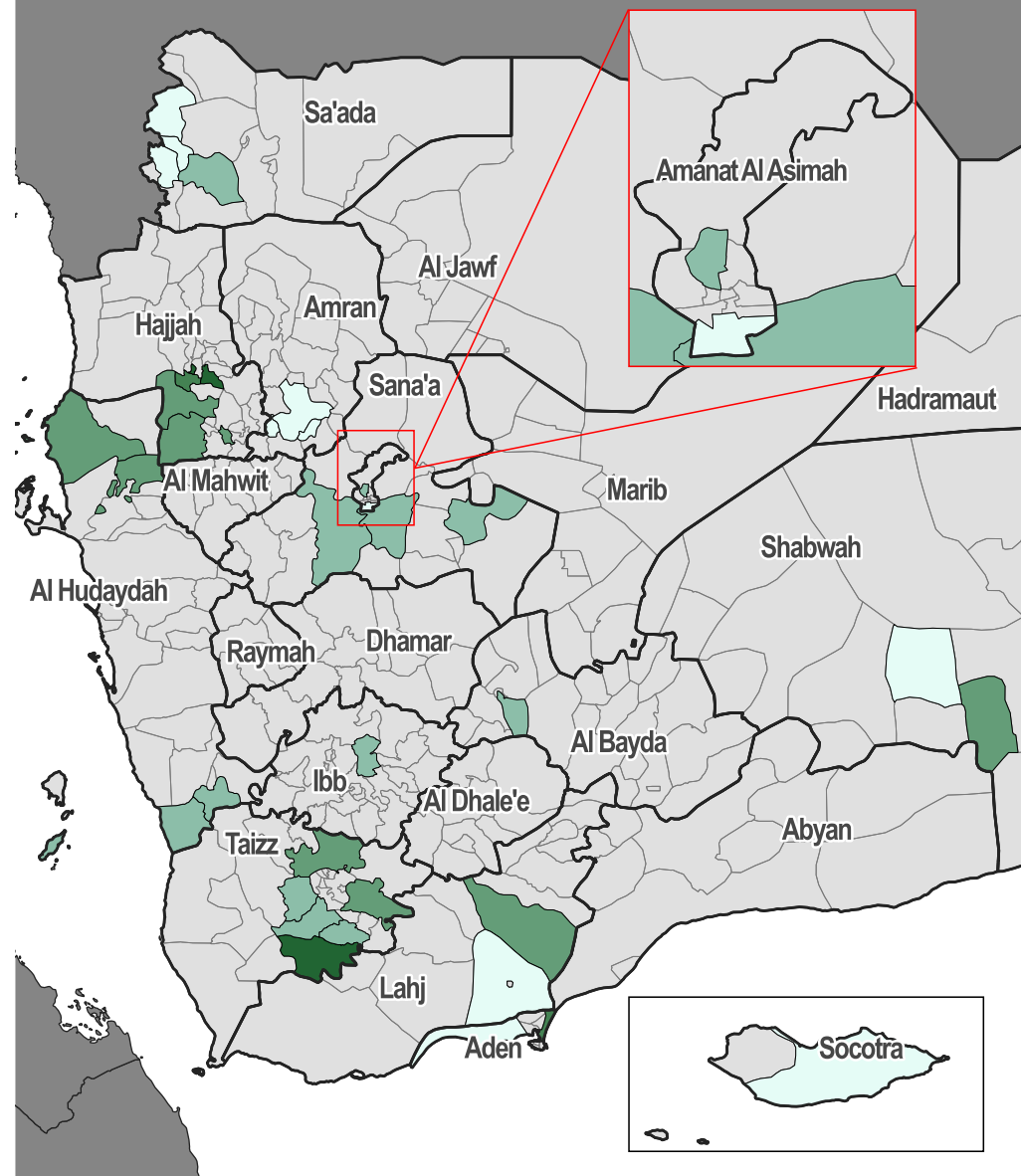
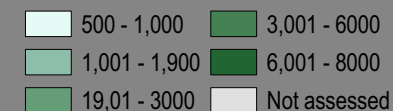
## Petrol Prices

Median price of petrol per district per liter in (YER)



## Water Trucking Prices

Water trucking prices per district per cubic meter in (YER)



Note: The differences in the number of districts shown between the two maps for fuel and water prices are due to the methodology-stipulated requirement for a minimum of three price quotations per market per district.

# SUPPLY CHAIN OVERVIEW FOR YEMEN

## AVERAGE RESTOCKING TIME (DAYS)

-CHANGE IN DAYS FROM MAY 2019 IN BRACKETS -

| Governorate      | Fuel Items | WASH Items |
|------------------|------------|------------|
| Aden             | 3 (0)      | 1 (-2)     |
| al Bayda         | 5 (4)      | 5 (3)      |
| al Hudaydah      | 5 (1)      | 3 (-6)     |
| Amanat al Asimah | 5 (-1)     | 3 (2)      |
| Amran            | 6 (0)      | 2 (0)      |
| Hajjah           | 4 (1)      | 3 (0)      |
| Ibb*             | 7 (NA)     | 2 (NA)     |
| Lahj             | 5 (-1)     | 4 (-1)     |
| Sa'ada           | 6 (0)      | 6 (0)      |
| Sana'a           | 5 (-1)     | 5 (1)      |
| Shabwah          | 4 (1)      | 1 (-1)     |
| Socotra          | 4 (0)      | 4 (1)      |
| Taizz            | 4 (0)      | 2 (0)      |

\*Data was not collected in Ibb in May 2019

## MOST REPORTED CONSTRAINTS FOR: FUEL VENDORS\*

|                        |       |  |
|------------------------|-------|--|
| Price inflation        | 84.4% |  |
| Transportation         | 47.4% |  |
| Insecurity             | 37.8% |  |
| Shortage of supply     | 34.1% |  |
| Liquidity shortage     | 19.3% |  |
| Shortage of demand     | 16.3% |  |
| Government regulations | 8.9%  |  |
| Other^                 | 7.4%  |  |
| No constraints         | 0.7%  |  |

^Included fees at security checkpoint and fuel shortages.

\*Values do not add up to 100% as vendor KIs were allowed to select multiple options.

## OVERVIEW FOR WATER TRUCKING

**56%** of water trucking vendor KIs stated that they charged delivery costs based on the distance between the water source and the delivery point. The average price for an additional 5km is **7,500 YER** and **10,000 YER** for an additional 10 km.

**87%** of water trucking vendor KIs stated that they sell non-chlorinated water.

**12%** of water trucking vendor KIs stated that they sell chlorinated water. Only, **1% of water trucking vendor KIs reported being unaware if the water they sold was chlorinated.**

**87%** of water trucking vendor KIs reported sourcing water from a pumping station or a borehole.

**10%** of water trucking vendor KIs reported sourcing water from a treatment station.

**3%** of water trucking vendor KIs reported sourcing water from a spring.

## CONSTRAINTS AND CHALLENGES

When asked about the top constraints they faced in conducting their business, fuel vendor KIs reported price inflation, transportation, and insecurity as their top three issues.

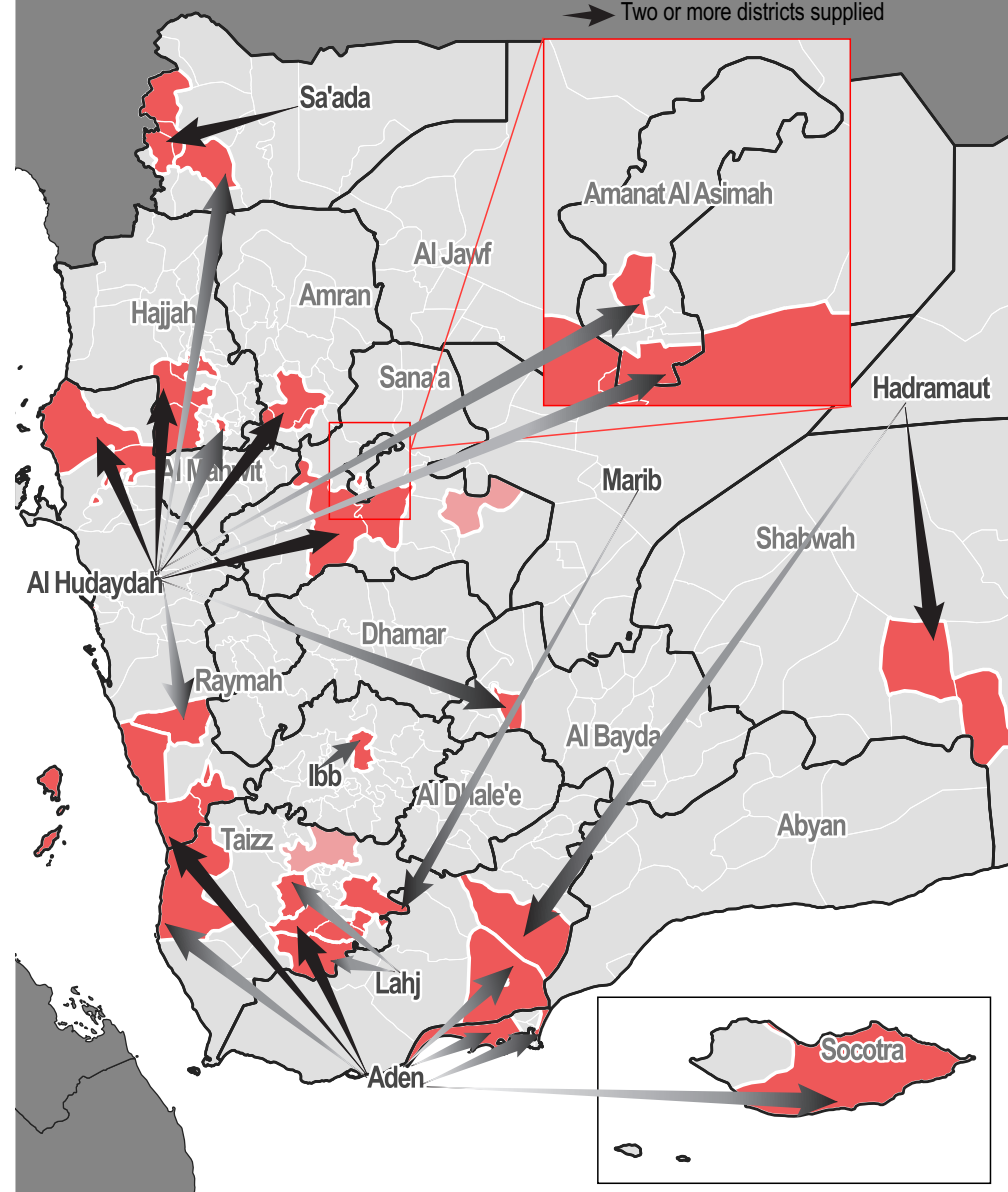
Additional comments from KIs revealed increased costs for goods as fuel shortages, decreased demand, and increased transportation time due to infrastructure issues.

KIs reported a surge in the number of security check point fees driving increased transportation costs.

## Petrol and Diesel Main Supply Chain Overview\*

### Supply destination

- Districts without a main supplier
- Districts with a main supplier
- One district supplied
- Two or more districts supplied



\*The map shows fuel supply chain inside the same governorate and towards other governorates. District without a main supplier are those where vendor KIs could not identify the origin of the fuel they sold.

## MARKET-RELATED CONCERNS AFFECTING VENDOR CAPACITY TO CONDUCT BUSINESS

When asked if they faced any market-related concerns that would prevent them from conducting their business, 65% of the assessed KIs responded that they did not face any concerns compared to 35% who responded that they did. Of those vendors who experienced market related concerns, the most reported responses are summarized below.

### Most reported market-related concern\*

|                            |       |  |
|----------------------------|-------|--|
| Damage to market area      | 53.4% |  |
| Damage to market facility  | 49.3% |  |
| Movement restriction       | 42.5% |  |
| Preferred not to answer    | 12.3% |  |
| Damage to storage facility | 4.1%  |  |

\*Values do not add up to 100% as vendor KIs were allowed to select multiple options.

## MEDIAN PRICE OF GOODS ORIGINATING FROM ADEN AND AL HUDAYDAH

| Governorate Source | Petrol (1L) | Diesel (1L) | Soap (1 Unit) | Laundry powder (100g) | Sanitary napkins (10) |
|--------------------|-------------|-------------|---------------|-----------------------|-----------------------|
| Aden               | 390         | 390         | 120           | 100                   | 500                   |
| al Hudaydah        | 365         | 430         | 120           | 150                   | 540                   |

Vendor KIs were asked about the origin of various products sold in their stores. The two main points of origin for these products were Aden and al Hudaydah, with goods emanating from Aden being cheaper than al Hudaydah, except for petrol.

## RATE OF VENDORS ACCEPTING CREDIT AS PAYMENT, BY TYPE

| Vendor Source  | April 2019 | May 2019 | June 2019 |
|----------------|------------|----------|-----------|
| Fuel           | 1.3%       | 4.2%     | 7.4%      |
| WASH           | 5.1%       | 7.8%     | 13.2%     |
| Water Trucking | 2.3%       | 5.8%     | 7.9%      |

## MOST REPORTED DAMAGED INFRASTRUCTURE AFFECTING VENDOR CAPACITY TO CONDUCT BUSINESS\*

Vendor KIs who reported "damage to the market area" and "damage to the market facility" as concerns affecting their capacity to run their businesses were then asked what infrastructure was most damaged.

### Most reported infrastructure damage\*

|               |       |  |
|---------------|-------|--|
| Road          | 100%  |  |
| Electrical    | 57.4% |  |
| Water         | 51.1% |  |
| Communication | 36.2% |  |

\*Values do not add up to 100% as vendor KIs were allowed to select multiple options.

## MEDIAN EXCHANGE RATE AND ORIGIN OF GOODS BY GOVERNORATE\*

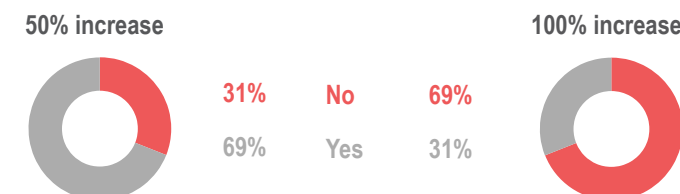
| Governorate      | Median Exchange Rate | Governorate Origin: Fuel | Governorate Origin: WASH |
|------------------|----------------------|--------------------------|--------------------------|
| Aden             | 564                  | Aden                     | Aden                     |
| al Bayda         | 590                  | al Hudaydah              | Aden                     |
| al Hudaydah      | 555                  | al Hudaydah              | al Hudaydah              |
| Amanat al Asimah | 561                  | al Hudaydah              | Amanat al Asimah         |
| Amran            | 560                  | al Hudaydah              | Sana'a                   |
| Hajjah           | 550                  | al Hudaydah              | Hajjah / al Hudaydah     |
| Ibb              | 555                  | Ibb                      | Ibb                      |
| Lahj             | 563                  | Aden                     | Aden                     |
| Sa'ada           | 560                  | Sa'ada                   | Sa'ada                   |
| Sana'a           | 550                  | al Hudaydah              | al Hudaydah              |
| Shabwah          | 558                  | Hadramaut                | Shabwah                  |
| Socotra          | 565                  | Aden                     | Hadramaut                |
| Taizz            | 558                  | Aden                     | Taizz                    |

\*Most reported answer is indicated in the origin column. If two governorates are reported equally, both are reported.

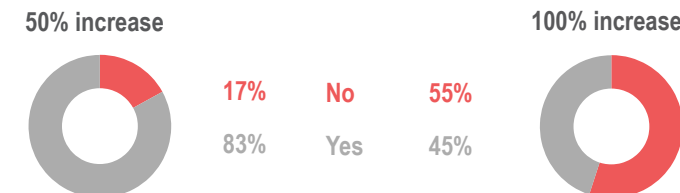
## VENDOR CAPACITY TO RESPOND TO A SUDDEN INCREASE IN DEMAND

To understand vendor capacity to cope with sudden increases in the demand for water trucking, fuel, and WASH items, they were questioned as to if they would be able to increase their stock by 50% and 100% respectively. KIs are able to better absorb a 50% increase in demand, compared to a 100% increase in demand, regardless of the item in question.

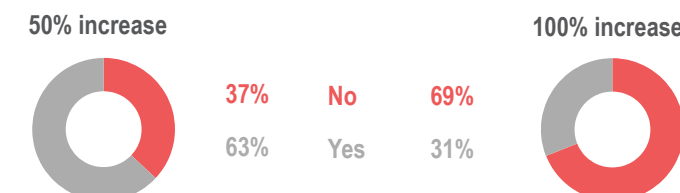
### Vendor capacity to respond to a 50% and 100% increase in demand for fuel items



### Vendor capacity to respond to a 50% and 100% increase in demand for WASH items



### Vendor capacity to respond to a 50% and 100% increase in demand for water trucking



## APPENDIX

### WHAT IS THE INTERSECTORAL OR CASH AND MARKET WORKING GROUP?

With the emergence of the conflict in 2014, humanitarian actors in Yemen began using cash and vouchers as a response tool to meet the immediate needs of the Yemeni population. The CMWVG was established to provide a platform for discussion and setting standards/recommendations on cash and market-based responses (inclusive of cash and vouchers) for the cash actors in Yemen. The JMMI was developed by the CMWVG, the WASH Cluster, and REACH in order to harmonize price monitoring amongst WASH actors in Yemen.

### ADDITIONAL INFORMATION ON METHODOLOGY

To be assessed by the JMMI, markets must be either a single permanent market, or a local community where multiple commercial areas are located in close proximity to one another. When possible, markets/shops are selected within a single geographical location, where there is at least one wholesaler operating in the market, or multiple areas of commerce within the same geographical location when it is too small, to provide a minimum of three price quotations per assessed item.

Participating organisations train their enumerators on the JMMI methodology and data collection tools using standard training materials developed by REACH. Each month, enumerators conduct KI interviews with market vendors to collect three price quotations for each item from the same market in each district. In addition to price levels, vendors are asked about the location of their supplier, the number of days it takes to restock the items, and the constraints they are facing in purchasing and selling the items in question. Additional questions are included for water trucking, to gauge the impact of delivery distance upon price level.

Following data collection, REACH compiles and cleans all partner data, normalising prices and cross-checking outliers. The cleaned data is then analysed by commodity and by governorate. To illustrate local variations in prices and availability, REACH uses the collected data to map the price of each type of item in each district. REACH also calculates the WASH SMEB (Survival Minimum Expenditure Basket), which is composed of four items: soap (1.05 kg), laundry powder (2 kg), sanitary napkins (20 units) and water trucking (3.15 m3). The cleaned data sets are available on the [REACH Resource Centre](#) and are distributed to all participating partners, as well as to relevant clusters and the broader humanitarian community.

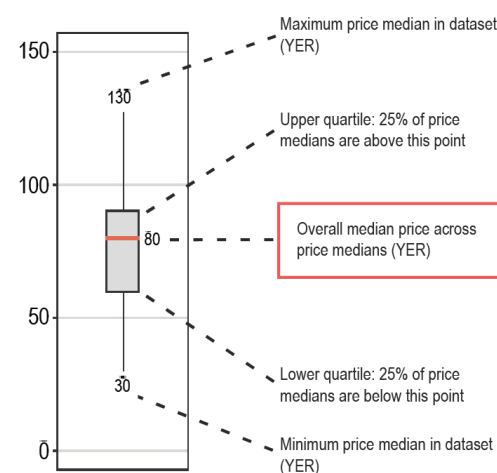
### LIMITATIONS

Due to issues of access and security across Yemen, the districts included in the JMMI vary on a monthly basis, and as such there are sometimes a limited number of districts for which trends can be assessed over time. Governorate level data is aggregated from the respective districts assessed in a given month, and so the findings are not representative of individual markets. Finally, the market monitoring process has been coordinated remotely by REACH, which inherently presents some challenges in terms of coordination and follow-up with partners. Participating organisations are therefore requested to adopt harmonised data collection methodologies and tools to ensure that the data uploaded is as accurate as possible.

### CALCULATION OF DISTRICT AND GOVERNORATE MEDIAN PRICE

The calculation of the aggregated median price for districts and governorates is done following a stepped approach. Firstly, the median of all the price quotations related to the same market is taken. Secondly, the median quotation from each market is aggregated to calculate the district median. Finally, the median quotation from each district is aggregated to calculate the governorate median. Additionally, district and governorate median prices and percentage change from one month to another are calculated only on data from markets that were assessed in both consecutive months. Therefore, part of the percentage variation should be attributed to changes in monthly coverage when registered.

### How to read a box plot



### ABOUT REACH

REACH is a joint initiative that facilitates the development of information tools and products that enhance the capacity of aid actors to make evidence-based decisions in emergency, recovery and development contexts. By doing so, REACH contributes to ensuring that communities affected by emergencies receive the support they need. All REACH activities are conducted in support to and within the framework of inter-agency aid coordination mechanisms. For more information, please visit our website at [www.reach-initiative.org](http://www.reach-initiative.org), contact us directly at [yemen@reach-initiative.org](mailto:yemen@reach-initiative.org) or follow us on Twitter at [@REACH\\_info](https://twitter.com/REACH_info).

### Number of Districts Assessed Per Governorate

| Governorate      | Districts Covered |
|------------------|-------------------|
| Aden             | 2                 |
| al Bayda         | 1                 |
| al Hudaydah      | 6                 |
| Amanat al Asimah | 2                 |
| Amran            | 2                 |
| Hajjah           | 5                 |
| Ibb              | 1                 |
| Lahj             | 2                 |
| Sa'ada           | 4                 |
| Sana'a           | 3                 |
| Shabwah          | 2                 |
| Socotra          | 1                 |
| Taizz            | 8                 |

### PARTICIPATING PARTNERS INCLUDE



Save the Children



National Forum  
Human Development  
NFHD المنتدى الوطني للتنمية الإنسانية



NORWEGIAN  
REFUGEE COUNCIL



Tamdeen  
Youth Foundation  
مؤسسة تمدين شباب

